

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co. Bank: See attached
 Bankruptcy Number: 01-01139 Account Number: See attached
 Date of Confirmation: August 24, 2017 Account Type: See attached
 Reporting Period (month/year): September 30, 2016

Beginning Cash Balance:	\$	77,600,572
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$ 850,481,686
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$ 850,481,686
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Total of cash available:	\$ 928,082,258
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$834,888,733
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Total Disbursements	\$834,888,733
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Ending Cash Balance	\$93,193,525
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Aug 28, 2017 William C. Dockman, VP and Controller
 Date Name/Title

Debtor: W. R. Grace & Co.

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	Total
Beginning Cash Balance	\$ 77,600,572	\$ 77,600,572
Total of cash received	\$ 850,481,686	\$ 850,481,686
Total Disbursements	\$ 834,888,733	\$ 834,888,733
Ending Cash Balance	\$ 93,193,525	\$ 93,193,525

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2016					
	Bank of America Lockbox 8188203114	Bank of America Payroll 8188059891	Wachovia Libby Medical 2079900065006	Bank of America Accts Payable 3359481374	Bank of America Accts payable 33594481366
CASH BEGINNING OF QUARTER	\$ 43,088,043	\$ -	\$ 195,013	\$ -	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES					
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES	111,454,383				
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	249,372,211	49,897,612			185,640,097
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS				-	-
TOTAL RECEIPTS	360,826,593	49,897,612	-	-	185,640,097
DISBURSEMENTS					
PAYROLL		49,897,612			
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES			1,474		188,909,852
TRADE PAYABLES - INTERCOMPANY					
TRANSFERS OUT - THIRD PARTIES	93,971,003				
TRANSFERS OUT - NONFILING ENTITIES					
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	248,679,391				
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					
MISCELLANEOUS					-
TOTAL DISBURSEMENTS	342,650,394	49,897,612	1,474	-	188,909,852
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	18,176,199	-	(1,474)	-	(3,269,755)
CASH - END OF QUARTER	\$ 61,264,242	\$ -	\$ 193,540	\$ -	\$ (3,269,755)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2016						
	Bank of America Lockbox 8188903106	First Union Petty Cash 2040000018900	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ 48,822	\$ 500	\$ 5,730,308	\$ 4,062,050	\$ 558,316	\$ 178,330
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	236,283,036				-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-
TRANSFERS IN - THIRD PARTIES			1,479,956	10,845,522	436,016	-
TRANSFERS IN - NONFILING ENTITIES			5,165,188	-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	-	-
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16					-	-
MISCELLANEOUS			55,535	41,319	-	-
TOTAL RECEIPTS	236,283,036	-	6,700,679	10,886,841	436,016	-
DISBURSEMENTS						
PAYROLL					-	-
PAYROLL TAXES					-	-
TRADE PAYABLES - THIRD PARTIES					-	-
TRADE PAYABLES - INTERCOMPANY					-	-
TRANSFERS OUT - THIRD PARTIES	-		4,649,923	12,058,705	5,635,36	10,093
TRANSFERS OUT - NONFILING ENTITIES			-	-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	236,230,528			-	-	-
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16					-	-
MISCELLANEOUS	48,922		-	-	6,972	1,356
TOTAL DISBURSEMENTS	236,279,451	-	4,649,923	12,058,705	12,607	11,449
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	3,586	-	2,050,756	(1,371,865)	423,409	(11,449)
CASH - END OF QUARTER	\$ 52,407	\$ 500	\$ 7,781,064	\$ 2,690,186	\$ 981,724	\$ 166,881

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Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2016						
	PNC MM Account 5500332434	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 23,234,072	\$ -	\$ 4,750	\$ 500,368	\$ 77,600,572	\$ -
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES					236,283,036	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
TRANSFERS IN - THIRD PARTIES	10,812				124,026,686	
TRANSFERS IN - NONFILING ENTITIES					5,165,188	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS					484,909,920	
TRANSFERS IN - SPIN-OFF OF GCP ON 2/3/16	-				-	
MISCELLANEOUS	-				96,854	
TOTAL RECEIPTS	10,812	-	-	-	850,481,686	-
DISBURSEMENTS						
PAYROLL	-				49,897,612	
PAYROLL TAXES	-				-	
TRADE PAYABLES - THIRD PARTIES	-	-			188,911,326	
TRADE PAYABLES - INTERCOMPANY	-				-	
TRANSFERS OUT - THIRD PARTIES	-		-		110,695,359	
TRANSFERS OUT - NONFILING ENTITIES	-				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-				484,909,920	
TRANSFERS OUT - SPIN-OFF OF GCP ON 2/3/16	-	-		-	-	
MISCELLANEOUS				417,266	474,517	
TOTAL DISBURSEMENTS	-	-	-	417,266	834,888,733	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	10,812	-	-	(417,266)	15,592,953	-
CASH - END OF QUARTER	\$ 23,244,884	\$ -	\$ 4,750	\$ 83,102	\$ 93,193,525	\$ -

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